

Price list excerpt*

Charge for wealth management service

For individuals with access to personal UBS Wealth Management service¹ who are domiciled outside Switzerland and the Principality of Liechtenstein a charge of CHF 330 per month² applies.

The charge will not apply in the following cases:

- Client relationships with total assets³ booked at UBS in Switzerland over CHF 500,000 (or equivalent)
 - Clients with a UBS Mandate solution
 - Clients with an investment amount over CHF 250,000 (or equivalent) in asset allocation funds
 - Clients with a life-insurance-based investment solution
 - Clients with a UBS Mortgage or a UBS Building Financing
 - Clients with a UBS numbered account relationship
 - New clients during the first three months
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* Excerpt of the publicly available price list "Services and prices for private clients" of UBS Switzerland AG.

¹ For clients of external asset managers, the conditions are shown on a separate price list.

² The charge is debited monthly in the same way as any account maintenance fees/ banking package fees that are due. Depending on the account debited, the notification will be sent at the time of the debit or at the latest with the mailing of the account statement.

³ Total assets include the accumulated account and custody account assets held with UBS under the same client relationship excluding UBS Vested Benefits Custody/ Account and prepaid/ credit card account assets. To qualify for a fee exemption, the required total assets must be booked at UBS in Switzerland for the entire previous month.

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